

## CONSOLIDATED BALANCE SHEET

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
<b>A. SHORT-TERM ASSETS (100=110+120+130+140+150)</b>	<b>100</b>		<b>1,225,729,994,994</b>	<b>1,097,669,574,921</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>	V.01	<b>71,361,832,145</b>	<b>66,677,614,799</b>
1. Cash	111		71,178,816,609	61,677,614,799
2. Cash equivalents	112		183,015,536	5,000,000,000
<b>II. Short-term financial investments</b>	<b>120</b>	V.02	<b>7,000,000,000</b>	<b>-</b>
1. Short-term investments	121		7,000,000,000	
2. Provision for devaluation of short-term security investments	129			
<b>III. Receivables</b>	<b>130</b>	V.03	<b>193,692,910,658</b>	<b>179,462,133,878</b>
1. Trade accounts receivables	131		127,698,384,005	127,395,036,069
2. Advances to suppliers	132		61,220,090,855	48,251,287,832
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135		4,774,435,798	3,815,809,977
6. Provision for short-term bad receivables	139			
<b>IV. Inventories</b>	<b>140</b>	V.04	<b>902,225,770,115</b>	<b>803,868,857,873</b>
1. Inventories	141		902,225,770,115	803,868,857,873
2. Provision for devaluation of inventories	149			
<b>V. Other short-term assets</b>	<b>150</b>	V.05	<b>51,449,482,076</b>	<b>47,660,968,371</b>
1. Short-term prepaid expenses	151		2,656,660,263	1,660,122,941
2. VAT deductible	152			
3. Tax and accounts receivable from State budget	154			
4. Other short-term assets	158		48,792,821,813	46,000,845,430
<b>B. LONG-TERM ASSETS (200=210+220+240+250+260)</b>	<b>200</b>		<b>91,283,198,836</b>	<b>117,588,685,692</b>
<b>I. Long-term receivables</b>	<b>210</b>		<b>17,400,000</b>	<b>17,400,000</b>
1. Long-term receivables from customers	211		17,400,000	17,400,000
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213			
4. Other long-term receivables	218			
5. Provision for long-term bad receivable (*)	219			
<b>II. Fixed assets</b>	<b>220</b>		<b>47,797,696,704</b>	<b>50,276,747,149</b>
1. Tangible fixed assets	<b>221</b>	V.06	<b>47,038,129,187</b>	<b>49,464,178,254</b>
- Historical cost	222		59,694,161,724	59,165,032,914
- Accumulated depreciation	223		(12,656,032,537)	(9,700,854,660)
2. Finance leases fixed assets	<b>224</b>		<b>-</b>	<b>-</b>
- Historical cost	225			
- Accumulated depreciation	226			

1	2	3	4	5
3. Intangible fixed assets	<b>227</b>	V.07	<b>759,567,517</b>	<b>812,568,895</b>
- Historical cost	228		880,780,250	880,780,250
- Accumulated depreciation	229		(121,212,733)	(68,211,355)
4. Construction in progress expenses	<b>230</b>	V.08		
<b>III. Property investment</b>	<b>240</b>		-	-
- Historical cost	241			
- Accumulated depreciation (*)	242			
<b>IV. Long-term financial investments</b>	<b>250</b>	V.09	<b>39,750,955,000</b>	<b>63,572,652,500</b>
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252			
3. Other long-term investments	258		48,760,068,510	89,405,621,610
4. Provision for devaluation of long-term finance investment	259		(9,009,113,510)	(25,832,969,110)
<b>V. Other long-term assets</b>	<b>260</b>	V.10	<b>3,717,147,132</b>	<b>3,721,886,043</b>
1. Long-term prepaid expenses	261		3,612,988,649	3,644,886,043
2. Deferred income tax assets	262			
3. Others	268		104,158,483	77,000,000
<b>VI. Goodwill</b>	<b>269</b>		-	-
<b>TOTAL ASSETS (270=100+200)</b>	<b>270</b>		<b>1,317,013,193,830</b>	<b>1,215,258,260,613</b>

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
<b>A. LIABILITIES (300= 310+330)</b>	<b>300</b>		<b>1,105,975,714,610</b>	<b>1,018,080,446,924</b>
<b>I. Short-term liabilities</b>	<b>310</b>		<b>1,003,787,128,687</b>	<b>762,216,803,763</b>
1. Short-term borrowing and debts	311	V.11	406,788,493,173	253,828,960,090
2. Trade accounts payable	312		97,845,946,694	61,913,302,906
3. Advances from customers	313		411,172,415,335	346,204,603,643
4. Taxes and liabilities to State budget	314	V.12	22,171,363,529	22,219,658,346
5. Payable to employees	315		3,584,055,466	3,384,373,828
6. Payable expenses	316		1,224,903,001	
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.13	60,999,951,489	74,665,904,950
10. Provision for short-term liabilities	320			
<b>II. Long-term liabilities</b>	<b>330</b>		<b>102,188,585,923</b>	<b>255,863,643,161</b>
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332			
3. Other long-term payables	333	V.14	84,919,226,972	255,355,429,765
4. Long-term borrowing and debts	334	V.15	16,783,665,130	
5. Deferred income tax	335			
6. Provision for unemployment allowance	336		485,693,821	508,213,396
7. Provision for long-term liabilities	337			
<b>B. OWNER'S EQUITY (400= 410+430)</b>	<b>400</b>	V.16	<b>207,879,575,759</b>	<b>194,050,052,511</b>
<b>I. Capital sources and funds</b>	<b>410</b>		<b>201,424,425,686</b>	<b>189,141,911,837</b>
1. Paid-in capital	411		103,200,000,000	103,200,000,000
2. Capital surplus	412		20,950,000,000	20,950,000,000
3. Other capital of owner	413		12,689,499,612	3,900,000,000

1	2	3	4	5
4. Treasury stock	414		(70,000)	(70,000)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		31,889,021,406	24,422,693,937
8. Financial reserve fund	418		6,813,801,590	5,068,492,191
9. Other fund belong to owner's equity	419			
10. Retained profit	420		25,882,173,078	31,600,795,709
11. Capital for construction work	421			
<b>II. Budget sources</b>	<b>430</b>		<b>6,455,150,073</b>	<b>4,908,140,674</b>
1. Bonus and welfare fund	431		6,455,150,073	4,908,140,674
2. Budgets	432			
3. Budget for fixed asset	433			
<b>C. MINORITY INTEREST</b>	<b>439</b>		<b>3,157,903,461</b>	<b>3,127,761,178</b>
<b>TOTAL RESOURCES (430= 300+400)</b>	<b>440</b>		<b>1,317,013,193,830</b>	<b>1,215,258,260,613</b>

### OFF BALANCE SHEET ITEMS

Items	Code	Note	Ending Balance	Beginning Balance
1. Operating lease assets				
2. Goods held under trust or for processing				
3. Goods received on consignment for sale				
4. Bad debts written off			165,498,210	165,498,210
5. Foreign currencies: (USD)			206.22	205.84
6. Subsidies of state budget				

## CONSOLIDATED INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current year	Previous year	Current year	Previous year
1	2	3	4			5
<b>1. Sales</b>	<b>01</b>	<b>VI.01</b>	<b>225,429,375,754</b>	<b>139,638,216,542</b>	<b>860,941,794,620</b>	<b>489,759,337,072</b>
2. Deductions	02		-	-	-	-
<b>3. Net sales and services (10 = 01 - 02)</b>	<b>10</b>		<b>225,429,375,754</b>	<b>139,638,216,542</b>	<b>860,941,794,620</b>	<b>489,759,337,072</b>
4. Cost of goods sold	11	VI.02	208,519,546,928	133,216,678,999	811,844,978,797	437,774,346,106
<b>5. Gross profit (20 = 10 - 11)</b>	<b>20</b>		<b>16,909,828,826</b>	<b>6,421,537,543</b>	<b>49,096,815,823</b>	<b>51,984,990,966</b>
6. Financial income	21	VI.03	2,002,183,549	1,959,144,644	3,367,324,769	2,665,834,468
7. Financial expenses	22	VI.04	5,335,723,699	630,892,836	11,348,013,135	17,300,395,629
<i>Include: Interest expense</i>	23		<i>1,554,255,639</i>	<i>115,735,667</i>	<i>4,629,371,306</i>	<i>200,446,067</i>
8. Selling expenses	24		416,841,127	981,300,808	1,953,413,547	2,545,800,611
9. General & administrative expenses	25		1,500,288,521	809,264,856	4,754,032,146	2,094,925,438
<b>10. Net operating profit [30 = 20 + (21-22)-(24+25)]</b>	<b>30</b>		<b>11,659,159,028</b>	<b>5,959,223,687</b>	<b>34,408,681,764</b>	<b>32,709,703,756</b>
11. Other income	31	VI.05	66,089,040	80,996,213	<i>154,978,984</i>	441,008,755
12. Other expenses	32	VI.06	8,919,419	20	<i>34,609,116</i>	7,630,442
<b>13. Other profit (40 = 31 - 32)</b>	<b>40</b>		<b>57,169,621</b>	<b>80,996,193</b>	<b>120,369,868</b>	<b>433,378,313</b>
14. Profit or loss in joint venture	45		-	-	-	-
<b>15. Profit before tax (50 = 30 + 40)</b>	<b>50</b>		<b>11,716,328,649</b>	<b>6,040,219,880</b>	<b>34,529,051,632</b>	<b>33,143,082,069</b>
16. Current corporate income tax expenses	51	VI.07	2,929,082,162	875,101,113	<i>8,620,585,713</i>	4,669,501,819
17. Defrred corporate income tax expenses	52		-	-	-	-
<b>18. Profit after tax (60 = 50 - 51 - 52)</b>	<b>60</b>	<b>VI.08</b>	<b>8,787,246,487</b>	<b>5,165,118,767</b>	<b>25,908,465,919</b>	<b>28,473,580,250</b>
<i>19. Profit after tax of minorities</i>	<i>61</i>		<i>-</i>	<i>-</i>	<i>30,142,283</i>	<i>-</i>
<i>20. Profit after tax of the parent company's shareholders</i>	<i>62</i>		<i>8,787,246,487</i>	<i>5,165,118,767</i>	<i>25,878,323,636</i>	<i>28,473,580,250</i>
21. EPS (VND/share)	70		-	-	-	-

## CONSOLIDATED CASH FLOWS STATEMENT

Quarter 3/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation from the beginning or the year to the ending of this period	
			Current year	Previous year
1	2	3	4	5
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES:</b>				
<i>1. Profit before tax</i>	01		34,529,051,632	33,143,082,069
<i>2. Adjustment in accounts</i>				
Fixed assets depreciation	02		3,137,499,255	2,703,864,425
Provisions	03		1,903,377,006	16,574,811,720
Unrealized foreign exchange difference loss/gain	04			
Loss/gain from investment	05		(259,263,878)	(2,645,418,044)
Interest expenses	06		4,629,371,306	200,446,067
<i>3. Operating profit before the changes of current capital</i>	08		43,940,035,321	49,976,786,237
Changes in accounts receivable	09		(17,252,500,613)	(18,659,961,523)
Changes in inventories	10		(64,781,099,945)	213,595,496,181
Changes in trade payables (exclude interest payable, income tax payable)	11		(92,147,383,020)	(180,645,045,661)
Changes in prepaid expenses	12		(964,639,928)	929,287,042
Paid interest	13		(35,479,683,603)	(25,770,344,820)
Paid corporate income tax	14		(1,099,105,434)	(10,208,041,590)
Other receivables	15		959,302,900	16,977,822,398
Other payables	16		(934,559,933)	(18,859,979,398)
<i>Net cash provided by (used in) operating activities</i>	<b>20</b>		<b>(167,759,634,255)</b>	<b>27,336,018,866</b>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES:</b>				
1. Cash paid for purchase of capital assets and other long-term assets	21		(626,444,596)	(31,091,547,276)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22			
3. Cash paid for lending or purchase debt tools of other companies	23		(26,000,000,000)	
4. Withdrawal of lending or resale debt tools of other companies	24		19,000,000,000	
5. Cash paid for joining capital in other companies	25		(1,269,934,400)	
6. Withdrawal of capital in other companies	26		20,904,541,036	
7. Cash received from interest, dividend and distributed profit	27		2,542,977,736	2,645,418,044
<i>Net cash used in investing activities</i>	<b>30</b>		<b>14,551,139,776</b>	<b>(28,446,129,232)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES:</b>				
1. Cash received from issuing stock, other owners' equity	31		8,789,499,612	
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		827,367,895,979	191,992,668,122
4. Cash paid to principal debt	34		(657,624,697,766)	(191,202,995,832)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(20,639,986,000)	(8,600,000,000)
<i>Net cash (used in) provided by financing activities</i>	<b>40</b>		<b>157,892,711,825</b>	<b>(7,810,327,710)</b>
<b>Net cash during the period (50 = 20+30+40)</b>	<b>50</b>		<b>4,684,217,346</b>	<b>(8,920,438,076)</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR</b>	<b>60</b>		66,677,614,799	45,169,564,393
Influence of foreign exchange fluctuation	61			
<b>CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)</b>	<b>70</b>		<b>71,361,832,145</b>	<b>36,249,126,317</b>